

Appendix Exhibit 14

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Operating a business
 Other Exhibit A

\$28,431,156.97

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Operating a business
 Other Exhibit A - Other Gain/(Loss)

\$125,310,540.63

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other Exhibit A

\$50,365,069.40

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other Exhibit A - Other Gain/(Loss)

\$-52,929,268.33

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other Exhibit A

\$67,911,079.00

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other Exhibit A - Other Gain/(Loss)

\$47,701,590.21



2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

| Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|-----------------------------------|--|
|-----------------------------------|--|

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|-----------------------------|-------|------------------------|---|
| 3.1. Exhibit B | | \$23,255,006.86 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|------------------------|---------------------------------|
| 4.1. Exhibit C | | \$36,608,252.91 | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|-------------------|---|---|
| 7.1. Exhibit D | | | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Internal dispute resolution department within the IRS | IRS Appeal | Department of the Treasury 4050 Alpha Road Suite 517, MC: 8000NDAL Dallas, TX 75201-7849 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|--|---|-------------|---------------------|
| 9.1. Exhibit E | Debtor does not track recipient of gift or contribution. | | \$445,725.61 |
| Recipients relationship to debtor | | | |

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|---|--|---------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
| | | | |

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
|---|---|-------|-----------------------|

| | | | |
|--|--|------------|--------------|
| 11.1. Development Specialists, Inc. 10 South LaSalle Suite 3300 Chicago, IL 60603 | | 10/07/2019 | \$250,000.00 |
|--|--|------------|--------------|

Email or website address
dsiconsulting.com

Who made the payment, if not debtor?

| | | | |
|--|--|------------|--------------|
| 11.2. Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067 | | 10/02/2019 | \$500,000.00 |
|--|--|------------|--------------|

Email or website address
<http://www.pszjlaw.com/>

Who made the payment, if not debtor?

| | | | |
|--|--|------------|-------------|
| 11.3. Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055 | | 10/07/2019 | \$50,000.00 |
|--|--|------------|-------------|

Email or website address
<https://www.kccllc.com/>

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|---|---------------------------|--------------------------|
| 13.1 Highland Select Equity Fund, L.P. 300 Crescent Ct. Dallas, TX 75201 | Transfer of 888,731 shares of public security in exchange for LP interest. | 12/26/2018 | \$19,632,067.79 |
| Relationship to debtor Fund managed by the debtor. | | | |
| 13.2 Highland Select Equity Fund, L.P. 300 Crescent Ct. Dallas, TX 75201 | Transfer of 214,000 shares of public security in exchange for LP interest. | 3/12/2018 | \$6,385,760.00 |
| Relationship to debtor Fund managed by the debtor | | | |
| 13.3 Highland Select Equity Fund, L.P. 300 Crescent Ct. Suite 700 Dallas, TX 75201 | Transfer of 250,000 shares of public security for LP interest | 7/23/2019 | \$10,297,500.00 |
| Relationship to debtor Fund managed by the debtor | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy From-To |
|--|--------------------------------|
| 14.1. Parkway Bent Tree 17130 Dallas Parkway Suite 230 Dallas, TX 75248 | 10/16/2016 – 8/30/2018 |
| 14.2. 2200 Ross Avenue Suite 4700E Storage Site Dallas, TX 75201 | 10/16/2016 – 12/31/2018 |

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

Debtor has information including SS#, tax ID, mailing address, email address, and limited KYC for fund investors.

Does the debtor have a privacy policy about that information?

No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.
 Yes. Fill in below:

Name of plan

Highland 401(K) Plan

Employer identification number of the plan

EIN: 75-2716725

Has the plan been terminated?

No
 Yes

No Go to Part 10.
 Yes. Fill in below:

Name of plan

**Highland Capital Management, L.P. Retirement Plan and Trust
(Defined Benefit Plan)**

Employer identification number of the plan

EIN: 75-2716725

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|--|---|--|--|
| Iron Mountain PO BOX 915004 Dallas, TX 75391 | Employee has login access to request documents. | Firm-wide documents sent off-site to retain documents per the firm's retention policy. | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| Natural Disasters Site 900 Venture Dr. Allen, TX 75013 | Highland Capital Management IT Department | Primary Data Center - Storage | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| Natural Disasters Site 3010 Waterview Parkway Richardson, TX 75080 | Highland Capital Management IT Department | Natural Disasters Site - Storage | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

| Owner's name and address | Location of the property | Describe the property | Value |
|--------------------------|---|-----------------------|---------|
| James Dondero | 300 Crescent Court Suite 700 Dallas, TX 75201 | Artwork | Unknown |

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|------------------------|-------------------------------------|--|
| 25.1. Exhibit F | From-To | |
| | | |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|---|----------------------------|
| 26a.1. Frank Waterhouse 300 Crescent Court Suite 700 Dallas, TX 75201 | 10/23/06 - Current |
| 26a.2. David Klos 300 Crescent Court Suite 700 Dallas, TX 75201 | 03/30/09 - Current |
| 26a.3. Kristin Hendrix 300 Crescent Court Suite 700 Dallas, TX 75201 | 12/16/04 - Current |
| 26a.4. Sean Fox 300 Crescent Court Suite 700 Dallas, TX 75201 | 06/25/13 - Current |
| 26a.5. Drew Wilson 300 Crescent Court Suite 700 Dallas, TX 75201 | 02/06/12 - 09/14/18 |
| 26a.6. Hayley Eliason 300 Crescent Court Suite 700 Dallas, TX 75201 | 11/26/18 - Current |
| 26a.7. Blair Roeber 300 Crescent Court Suite 700 Dallas, TX 75201 | 09/01/15 - Current |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None**Name and address****Date of service
From-To**26b.1. **PricewaterhouseCoopers LLP**
2121 N Pearl St
Dallas, TX 75201**2003 - Current**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Boyd Gosserand**
300 Crescent Ct.
St 700
Dallas, TX 7520126c.2. **Deloitte - Tax**
PO Box 844736
Dallas, TX 7528426c.3. **Centroid -Accounting Software Consultant**
6860 Dallas Pkwy Suite 560
Dallas, TX 7520426c.4. **Oracle - Accounting Software**
PO Box 203448
Dallas, TX 7532026c.5. **Wolters Kluwer - Tax**
PO Box 71882
Chicago, IL 60694

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**26d.1. **AgeeFisherBarrett, LLC**
750 Hammond Dr BLDG 17
Atlanta, GA 3032826d.2. **Bowman Law LLC**
840 Tom Wheeler Lane
Mc Ewen, TN 3710126d.3. **CBIZ Valuation Group, Inc.**
3030 LBJ Freeway, Ste 1650
Dallas, TX 7523426d.4. **Cole Schotz**
Court Plaza North
25 Main Street, PO Box 800
Hackensack, NJ 0760226d.5. **Colorado FSC**
188 Inverness Drive West
Ste. 100
Centennial, CO 80112

Name and address

26d.6. **Concordeis**
1120 East Long Lake Road
Ste 207
Troy, MI 48085

26d.7. **Courtland T Group**
PO Box 11929
Newport Beach, CA 92658

26d.8. **Crown Capital Securities**
725 Town & Country Rd
Ste 530
Orange, CA 92868

26d.9. **Deloitte Tax LLP**
PO Box 844736
Dallas, TX 75284

26d.10. **DFPG Investments, Inc.**
9017 S. Riverside Dr.
Ste 210
Sandy, UT 84070

26d.11. **Discipline Advisors**
14135 G-100 Midway Rd.
Dallas, TX 75244

26d.12. **Development Specialists, Inc.**
10 S. LaSalle St.
Chicago, IL 60603

26d.13. **Emerson Equity**
155 Bovet Rd. #725
San Mateo, CA 94402

26d.14. **Frontier Bank**
5100 S I-35 Service Rd.
Oklahoma City, OK 73129

26d.15. **Grant Thornton LLP**
33570 Treasury Center
Chicago, IL 60694

26d.16. **Great Southern Bank**
8201 Preston Road
Suite 305
Dallas, TX 75225

26d.17. **Key Bank**
ATTN: KREC Loan Services
4910 Tiedman Road
3rd Floor
Cleveland, OH 44144

26d.18. **KPMG**
3 Chesnut Ridge Rd
Montvale, NJ 07645

26d.19. **Maples & Calder**
Ugland House PO Box 309
S. Church Street George Town
Grand Cayman, Cayman Island

Name and address

26d.20. **Payne and Smith**
5952 Royal Lane
Suite 158
Dallas, TX 75230

26d.21. **PWC**
PO Box 952282
Dallas, TX 75395

26d.22. **Squire Patton Boggs**
PO Box 643051
Cincinnati, OH 45264

26d.23. **WC Capital Partners**

26d.24. **Western International Securities, Inc.**
70 S. Lake Ave
Ste 700
Pasadena, CA 91101

26d.25. **Jean Francois Lemay**
52 Harold Street
Etobicoke M8Z 3R3

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---|--|-------------------------------------|-----------------------|
| Strand Advisors, Inc. | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | General Partner | 0.2508% |
| The Dugaboy Investment Trust | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Voting Limited Partner | 0.1866% |
| Mark Okada | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Voting Limited Partner | 0.0487% |
| Mark and Pamela Okada Family Trust | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Voting Limited Partner | 0.0098% |
| Mark and Pamela Okada Family Trust - #2 | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Voting Limited Partner | 0.0042% |

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------------------------|--|-------------------------------------|-----------------------------|
| Hunter Mountain Investment Trust | 1100 N Market St Wilmington, DE 19890 | Non-voting Limited Partner | 99.50% |
| James Dondero | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Sole Shareholder of General Partner | 100% |
| James Dondero | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | President of General Partner | 100% of the General Partner |
| Scott Ellington | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Secretary of General Partner | 0.00% |
| Frank Waterhouse | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Treasurer of General Partner | 0.00% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------------|--|-------------------------------------|---|
| Mark Okada | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Executive Vice President | Since inception to 9/30/2019 |
| Trey Parker | 300 Crescent Ct, Ste 700 Dallas, TX 75201 | Assistant Secretary | 8/21/2015 - 4/15/2019 |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
| 30.1 Exhibit G | 8,722,414.86 | | |
| Relationship to debtor | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

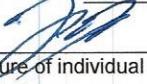
Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2019


Bradley Sharp

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor

Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Highland Capital Management LP

Case # 19-34054-SGJ

Exhibit A - SOFA 1

| Revenue Account | Year 2019 [1] | Year 2018 | Year 2017 |
|--|--------------------------|---------------------------|-------------------------|
| Operating Revenue | | | |
| Management fees | \$ 18,776,701.38 | \$ 35,264,426.88 | \$ 37,098,010.50 |
| Shared services fees | 6,002,769.24 | 9,187,200.55 | 9,445,221.98 |
| Incentive fees | 150,925.36 | 18,465.92 | 10,042,499.76 |
| Interest and Investment Income | 2,625,221.26 | 4,857,157.03 | 4,478,946.34 |
| Miscellaneous Income | 875,539.73 | 1,037,819.02 | 6,846,400.42 |
| Total Operating Revenue | \$ 28,431,156.97 | \$ 50,365,069.40 | \$ 67,911,079.00 |
| Other Gain/(Loss) | | | |
| Interest income | \$ 5,765,215.32 | \$ 7,503,164.74 | \$ 7,049,038.53 |
| Other income/expense | 838,191.46 | 658,514.02 | 3,723,833.60 |
| Net realized gains on sales of investment transactions | 3,959,534.93 | 13,396,884.40 | 6,494,555.20 |
| Net change in unrealized gains/(losses) of investments | (6,692,741.56) | (56,529,224.39) | 27,322,977.50 |
| Net earnings/(losses) from equity method investees | 121,440,340.48 | (17,958,607.10) | 3,111,185.38 |
| Total Other Gain/(Loss) | \$ 125,310,540.63 | \$ (52,929,268.33) | \$ 47,701,590.21 |

[1] Date ranges from 12/31/2018 to end of business 10/15/2019.